

International Graphite (ASX:IG6)

QUARTERLY ACTIVITIES REPORT

December 2023

Our vision: **International Graphite is developing as Western Australia's first vertically integrated producer of graphite anode materials (BAM) for lithium-ion batteries.**

Highlights.

Springdale Graphite Project

- Springdale named Discovery of the Year in the 2023 Australian Mining Prospect Awards
- Bulk concentrate testwork program completed at ALS Laboratory, Perth
- Spring botanical surveys completed
- Scoping study nearing completion for imminent release

Collie Downstream Processing Facilities

- New micronising qualification equipment delivered and installed at Collie

Corporate

- Cash at bank at quarter end of \$1.5M
- \$333K instalment received from the Western Australian Government Collie Futures Industry Development Fund for milestones achieved during the quarter
- \$1.2M received from the Critical Minerals Development Program grant announced in May 2023
- AGM held 24 November 2023
- Further funding from the Collie Futures Industry Development Fund (\$333K) and R&D tax rebates expected in March quarter 2024

This announcement has been authorised for release by the Board of Directors of International Graphite.

Andrew Worland
Managing Director & CEO

ASX:IG6 | FSE:H99 | ABN 56 624 579 326

www.internationalgraphite.com.au





Figure 1: Location of International Graphite Projects.

Overview

International Graphite continues to rapidly advance as Western Australia's first fully integrated 'mine-to-market' producer of graphite battery anode material (BAM) to meet global demand for high performance lithium-ion batteries.

The Company owns 100% of the Springdale Graphite Project, near Hopetoun, and has established a pilot scale graphite micronising and spheroidising plant and R&D facility, in the industrial centre of Collie, 200km south of Perth. This is the first stage in the Company's plans to establish comprehensive downstream graphite processing and BAM facilities in Collie.

Springdale Graphite Project



Figures 2 & 3: Marketing and Communications Director Marie Howarth accepts the trophy.

The Springdale Graphite Project was named Discovery of the Year in the prestigious Australian Mining 2023 Prospect Awards presented in Brisbane, in November 2023.

This follows a 240% uplift in the Mineral Resource Estimate, which was announced in September 2023, and recognises the project's significance for the Australian minerals industry.



Scoping Study

The Springdale Graphite Project Scoping Study is nearing completion.

The Company's intention is to develop Springdale as the main source of graphite concentrate feed for its downstream

processing facilities to be established in Collie, located 450km away by road.

The results of the Springdale Scoping Study will also be used to update the Collie BAM Facility Study that was released in April 2023.

Mineral Resource Estimate

The new Mineral Resource Estimate announced in September 2023 (see Tables 1-6) is the backbone of the Springdale Scoping Study.

Significant exploration potential remains to be tested on the Company's tenements.

Areas to the north and west of Springdale, and north and south of Mason Bay, provide a targeted area for future investigation that is comparable in size with the existing MRE area (see Figure 4).

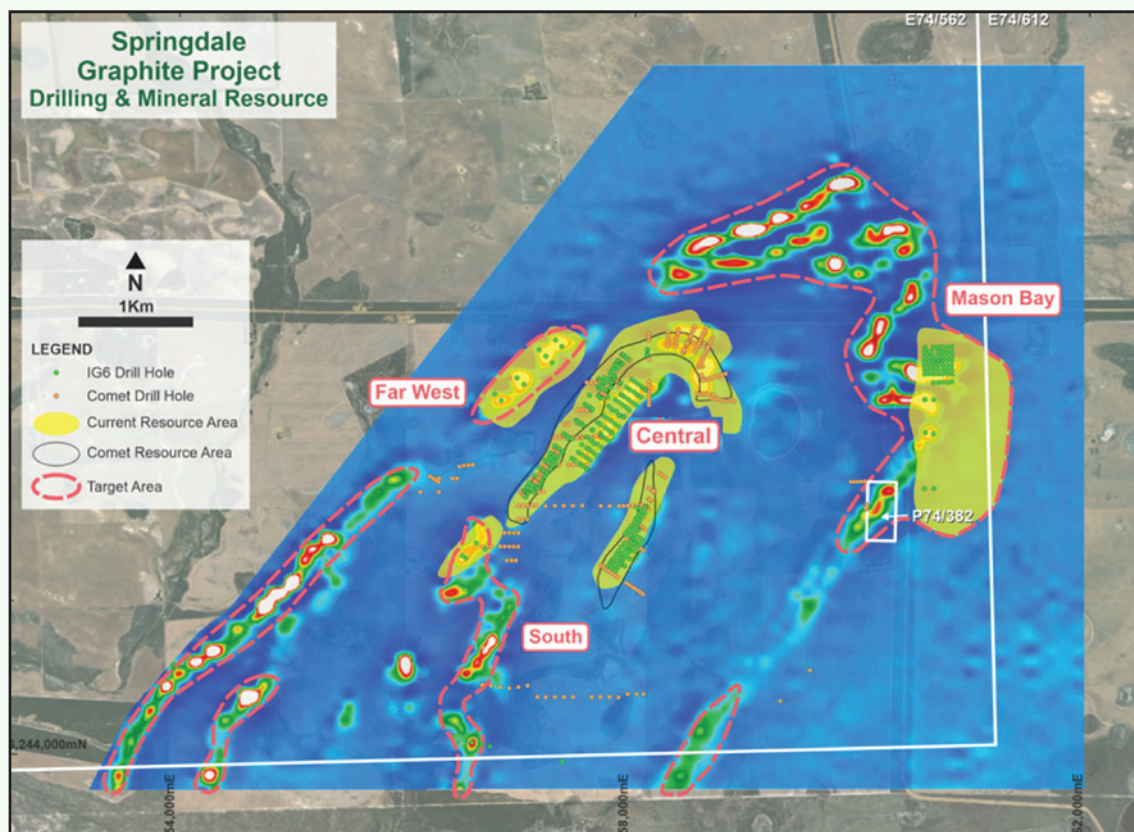


Figure 4: Springdale Tenements and Mineral Resource.



Figure 5: Drilling at Mason Bay.



Table 1: Springdale JORC 2012 Mineral Resource estimate (using 2% TGC cut-off)

Springdale Graphite Project – September 2023			
Classification	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)
Indicated	11.5	7.5	0.9
Inferred	37.8	6.1	2.3
Total	49.3	6.5	3.2

Table 2: Springdale JORC 2012 Mineral Resource estimate (using 5% TGC cut-off)

Springdale Graphite Project – September 2023			
Classification	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)
Indicated	7.9	9.3	0.7
Inferred	20.1	8.5	1.7
Total	28.0	8.7	2.4

Table 3: Springdale JORC 2012 Mineral Resource by oxidation (using 2% TGC cut-off)

Oxidisation Profile	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)	Tonnes (Mt)
Oxide	Indicated	3.6	6.9	0.3
	Inferred	5.4	6.1	0.3
	Total	9.0	6.4	0.6
Transition	Indicated	2.4	8.0	0.2
	Inferred	7.0	6.9	0.5
	Total	9.4	7.2	0.7
Fresh	Indicated	5.5	7.7	0.4
	Inferred	25.3	5.9	1.5
	Total	30.8	6.2	1.9
Combined	Indicated	11.5	7.5	0.9
	Inferred	37.7	6.1	2.3
	Total	49.3	6.5	3.2



Table 4: Springdale JORC 2012 Mineral Resource (using 2% TGC cut-off)

	Springdale Main			Mason Bay			Total		
	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)
Indicated	8.8	7.6	0.7	2.7	7.1	0.2	11.5	7.5	0.9
Inferred	36.2	6.1	2.2	1.5	6.0	0.1	37.7	6.1	2.3
Total	45.0	6.4	2.9	4.3	6.7	0.3	49.3	6.5	3.2

Table 5: Springdale JORC 2012 Mineral Resource (using 5% TGC cut-off)

	Springdale Main			Mason Bay			Total		
	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)	Tonnes (Mt)	Graphite (TGC%)	Contained Graphite (Mt)
Indicated	5.9	9.6	0.6	2.0	8.3	0.2	7.9	9.3	0.7
Inferred	19.0	8.6	1.6	1.1	6.9	0.1	20.1	8.5	1.7
Total	24.9	8.8	2.2	3.1	7.8	0.3	28.0	8.7	2.4

Metallurgy

A pilot scale bulk metallurgical testwork program has been completed using reverse circulation chips from the 2022-2023 Springdale drilling campaign.

Approximately 1.5 tonnes of ore, from both the existing Springdale Mineral Resource and new graphite discoveries at Springdale Central and Mason Bay, were collated and processed through the pilot concentrator facilities at the ALS geochemical laboratories in Perth. Approximately 125kg of graphite concentrate was produced.

The concentrate will be used to progress feasibility assessment of International Graphite's planned mine at Springdale and its downstream processing trials at Collie.



Figure 6: Chief Technical Officer David Pass inspects the testwork process.



Permitting and Environment

A spring botanical survey has been completed and a final report is currently being prepared. The survey focussed on:

- Vegetation mapping, including mapping the distribution of any Priority Ecological Communities (PEC) in the study area.
- Rescoring quadrat sites from the previous survey to ensure positional accuracy.

- Installing additional quadrat sites to achieve adequate replication across different vegetation associations to support final statistical analysis and reporting.
- Conducting targeted priority flora searches across significant areas of the project.

Survey work will continue to collect baseline data through the first half of 2024 and will be used to support applications for mining and environmental approvals.

Collie Downstream Processing Facility

Collie R&D Facility and Graphite Micronising Facility

Installation of the new qualification scale graphite micronising plant has been completed at the Company's R&D facility, in Collie.

State and Federal Government representatives, led by the Chair of the Australian Government's Net Zero Economy Board, the Hon Greg Combet AO, visited the new facility in October 2023.

The plant is a significant advancement on the Company's existing pilot plant, which was the first of its kind in Australia when it was commissioned in September 2022.

The qualification-scale plant has the capacity to produce 100tpa to 200tpa of micronised graphite. It will play an important strategic role, producing sample product to launch the International Graphite brand in world markets, securing customer sales agreements for micronised products, and supporting commercial-scale investment decisions.

Micronised graphite is used as a conductive additive in battery cathodes, as an intermediate product in the production of purified spheroidised graphite, and in a wide range of industrial materials and applications. It is the first step in the production of purified and coated spheroidised graphite needed for battery anodes.

The new equipment will also be used for testwork on graphite concentrates prepared from drill core from Springdale. This will assist in qualification of the Springdale graphite material. The plant can be further extended to shape micronised graphite into a spheroidised product.



Figure 7: Qualification plant installation at International Graphite's R&D facility, in Collie, Western Australia.



Figure 8: Chair of the Australian Government's Net Zero Economy Board, the Hon Greg Combet AO, with CEO Andrew Worland.



Corporate and Finance

Cash at bank at quarter end was \$1.5M. During the December quarter, the Company received a \$333K instalment under its Financial Assistance Agreement with the Western Australian Government's Collie Futures Industry Development Fund. A matching instalment is expected in January 2024.

A further \$1.2M was received in December 2023 from the Australian Government's Critical Minerals Development Program grant that was awarded in May 2023.

The Company also expects to receive funds from the Australian Taxation Office R&D rebate scheme during the March 2024 quarter.

In October 2024, the Australian Government announced¹ a \$2B expansion in critical minerals financing to solidify Australia's position as a world leading provider, boost the economy and help the transition to net zero. This is expected to double the capacity of the national Critical Minerals Facility to finance Australian critical minerals mining and processing projects.

International Graphite is exploring additional funding through the Collie Industrial Transition Fund to support its planned activities in Collie. The growth fund was announced by the WA Premier at the official opening of the Company's R&D facility in Collie, in November 2022.

ESG and Sustainability

International Graphite is building its operations on exemplary environmental, social and governance (ESG) performance. The vertically integrated business model will provide product oversight from mine to customer, ensuring the Company maintains control of its ESG practices along the complete supply chain.

Strong collaborative relationships are a strategic priority based on the understanding that effective engagement results in better decision-making and more effective, sustainable outcomes for both the business and community.

Stakeholder and Community Engagement

The Company continues to actively engage with all levels of government, as well as landowners, community organisations and residents and is establishing strong and positive networks, particularly in its regional communities at Hopetoun and Collie.

A Stakeholder Engagement and Community Relations Strategy has been developed to proactively build relationships, meet permitting requirements, and help strengthen and safeguard the Company's social license to operate.

Building career opportunities, nurturing talent and encouraging a future STEM workforce in the regions, are key themes shaping the Company's social investment decisions.

Record achievement for Einstein-First

International Graphite is proud to be a foundation supporter of one of Australia's most innovative science education programs - Einstein First and Quantum Girls based at the University of Western Australia.

As well as bringing the program to schools in the Hopetoun-Ravensthorpe region, the Company has become an industry partner for ongoing research into science education and professional development for teachers.



Figure 9: Students have fun with science as International Graphite brings the Einstein-First program to Hopetoun Primary School.

¹ See Prime Minister's Media Release, 24 October 2023





Figure 10: Hopetoun Primary School Students explore the Einstein-First program.

In response to the WA Government's inquiry into climate science education, the program now includes a strong focus on climate science and alternative energy futures for students in upper primary and middle school. The research team has been strengthened with key science educators from Curtin University, University of Southern Queensland, Australian National University, Flinders University, and the Education Faculty at UWA.

In 2023, Einstein First engaged with 45 Western Australian schools and is expecting to double that number in the next 12 months.

International Graphite's support is part of the Company's commitment to building a future STEM workforce and providing jobs and career opportunities for young people in our regional communities.

Investor Relations

The Annual General Meeting of Shareholders was held at the Company's head office, in North Perth, on Friday 24 November 2023, with all resolutions passed.

During the quarter, Andrew Worland, Chief Technical Officer David Pass and CFO Robert Hobby presented at investor conferences in Busselton, Sydney, London and featured at the annual Benchmark Week global conference, in Los Angeles.



Figure 11: CEO Andrew Worland at the International Mining & Resources Conference (IMARC) 2023, Sydney



Figure 12: Economic advisor from the US Department of State Aaron Fishman, right, with Andrew Worland.



Figure 13: Andrew Worland, with Lucy Kim from the Korean Trade Investment Promotion Agency, and Damien Ryan from Harp Capital



ESG Reporting

International Graphite is continuing to build the policies and processes it needs to track, monitor and embed its ESG performance commitment across all operations, guided by the principles of the World Economic Forum reporting framework.

The Social Suite software platform is being used to enhance the Company's focus on ESG matters by streamlining data collection and reporting.

ASX Additional Information

At quarter end the Company had \$1.5M cash on hand.

1. ASX Listing Rule 5.3.1- Mining exploration activities and investment activity expenditure during the quarter was \$569,972. Full details of the activity during the quarter are set out in this report.
2. ASX Listing Rule 5.3.2 - Mining production and development activity expenditure for the quarter was Nil and there were no substantive mining exploration activities for the quarter.
3. ASX Listing Rule 5.3.3 - Tenement Schedule

Project	Holder	State	Tenement	Status	Percentage Held
Springdale	International Graphite Springdale Pty Ltd	WA	E74/0562	Granted	100%
Springdale	International Graphite Springdale Pty Ltd	WA	E74/0612	Granted	100%
Springdale	International Graphite Springdale Pty Ltd	WA	P74/0382	Granted	100%
Springdale	International Graphite Springdale Pty Ltd	WA	E74/0751	Pending	100%

4. ASX Listing Rule 5.3.4 - The Company provides the actual vs proposed use of Funds as outlined in Section 5.8 of the Prospectus dated 21 February 2022.

Proposed Use of Funds	Proposed \$'000	Actual \$'000	Variance \$'000
Springdale Graphite Project	5,340	6,469	(1,129)
Collie Research and Development Processing Facilities	2,701	2,918	(217)
Collie Processing Facilities	1,429	1,860	(431)
Working Capital	871	1,739	(868)
Expenses of the Offer	880	665	215
Total	11,221	13,651	(2,430)

5. Major variances in the above table relate to the additional spend afforded by grants that have allowed the company to accelerate development of both the Springdale graphite project and the downstream processing project at Collie.
6. ASX Listing Rule 5.3.5 - Payments to related parties of the Company during the quarter and outlined in the Appendix 5B include \$151,734 for Salaries, Director Fees and Consulting Fees paid to Directors.



Competent Person's Statement

The information in this announcement which relates to exploration targets, exploration results is based on information compiled by Mr. Darren Sparks. Mr. Sparks is the Principal Consultant and fulltime employee of OMNI GeoX Pty Ltd. He is a member of the Australian Institute of Geoscientists ("AIG"). Mr. Sparks has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr. Sparks consents to the inclusion of the information in this announcement in the form and context in which it appears.

The information in this report that relates to Mineral Resources is based on and fairly represents information compiled by Mr Peter Langworthy (Principal consultant and Managing Director of OMNI GeoX Pty Ltd) and Mr Lauritz Barnes (Consultant with Trepanier Pty Ltd). Mr Langworthy is a Member of the Australasian Institute of Mining and Metallurgy and Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australian Institute of Mining and Metallurgy.

Mr Langworthy and Mr Barnes both have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Specifically, Mr Langworthy is the Competent Person for the field data collected, the database, the geological and mineralisation model, the classification and completed the site visits. Mr Barnes, also a Competent Person, reviewed the geological and mineralisation model, completed the estimation model, the classification and reporting. Mr Langworthy and Mr Barnes consent to the inclusion in this report of the matters based on their information in the form and context in which they appear.

The information in this document that relates to metallurgical test work managed by BatteryLimits Pty Ltd (BL) is based on, and fairly represents, information and supporting documentation reviewed by Mr David Pass, who is a Member of The Australasian Institute of Mining and Metallurgy (AusIMM). Mr Pass is a fulltime employee of BatteryLimits, who has been engaged by International Graphite Ltd to provide metallurgical consulting services. Mr Pass has approved and consented to the inclusion in this document of the matters based on his information in the form and context in which it appears.



Appendix 5b

MINING EXPLORATION ENTITY OR OIL AND GAS EXPLORATION ENTITY QUARTERLY CASH FLOW REPORT

Name of entity

International Graphite Limited

ABN

56 624 579 326

Quarter ended ("current quarter")

31 December 2023



Appendix 5b
MINING EXPLORATION ENTITY OR OIL AND GAS EXPLORATION ENTITY
QUARTERLY CASH FLOW REPORT

CONSOLIDATED STATEMENT OF CASH FLOWS	CURRENT QUARTER \$A'000	YEAR TO DATE (6 MONTHS) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for	-	-
(a) exploration & evaluation	-	-
(b) development	(420)	(981)
(c) production	-	-
(d) staff costs	(155)	(324)
(e) administration and corporate costs	(475)	(1,024)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	6	12
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	1,705	1,705
1.8 Other (provide details if material)		
(a) Process Development	-	-
1.9 Net cash from / (used in) operating activities	661	(612)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	(1)	(22)
(d) exploration & evaluation	(570)	(1,198)
(e) investments	(3)	(253)
(f) other non-current assets	-	-
2.2 Proceeds from the disposal of:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(574)	(1,473)

Appendix 5b
MINING EXPLORATION ENTITY OR OIL AND GAS EXPLORATION ENTITY
QUARTERLY CASH FLOW REPORT

CONSOLIDATED STATEMENT OF CASH FLOWS	CURRENT QUARTER \$A'000	YEAR TO DATE (6 MONTHS) \$A'000
3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5 Proceeds from borrowings	-	900
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (GST paid on acquisition of Springdale tenements – to be reimbursed in September 2022 quarter via Business Activity Statement)	-	-
3.10 Net cash from / (used in) financing activities	-	900
4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of period	1,442	2,713
4.2 Net cash from / (used in) operating activities (item 1.9 above)	661	(612)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(574)	(1,473)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	-	900
4.5 Effect of movement in exchange rates on cash held	-	-
4.6 Cash and cash equivalents at end of period	1,528	1,528

ASX Listing Rules Appendix 5B (17/07/20)
+ See chapter 19 of the ASX Listing Rules for defined terms.



Appendix 5b
MINING EXPLORATION ENTITY OR OIL AND GAS EXPLORATION ENTITY
QUARTERLY CASH FLOW REPORT

**CONSOLIDATED STATEMENT
OF CASH FLOWS**

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	1,528	1,442
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)		
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,528	1,442

6. Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	374
6.2 Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Payments include Salaries, Director Fees and Consulting Fees to Executive Director and Non-Executive Directors. Payments also include amounts paid to Battery Limits (an entity controlled by Phil Hearse and his wife) for office rent and consultancy services.

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	900	900
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	900	900

7.5 Unused financing facilities available at quarter end

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

Answer: Loan is from a research & development funding group secured against the forecast 2023 R&D Tax rebate. Interest rate is 16%.

Appendix 5b
MINING EXPLORATION ENTITY OR OIL AND GAS EXPLORATION ENTITY
QUARTERLY CASH FLOW REPORT

**CONSOLIDATED STATEMENT
OF CASH FLOWS**

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	661
8.2 Payments for exploration & evaluation classified as investing activities (item 2.1(d))	(574)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	87
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,528
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,528
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	NA
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: NA.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: NA.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: NA.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Appendix 5b
MINING EXPLORATION ENTITY OR OIL AND GAS EXPLORATION ENTITY
QUARTERLY CASH FLOW REPORT

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 15th January 2024

Authorised by: The Board

(Name of body or officer authorising release – see note 4)

Notes

1. *This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.*
2. *If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.*
3. *Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.*
4. *If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".*
5. *If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.*



ASX Listing Rules Appendix 5B (17/07/20)
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For more information please contact

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About International Graphite

International Graphite is an emerging supplier of processed graphite products, including battery anode material, for the global electric vehicle and renewable energy markets.

The Company is developing a sovereign Australian 'mine to market' capability, with integrated operations wholly located in Western Australia. The Company intends to build on Australia's reputation for technical excellence and outstanding ESG performance with future mining and graphite concentrate production from its 100% owned Springdale Graphite Project and commercial scale downstream processing at Collie. International Graphite is listed on the Australian Securities Exchange (ASX: IG6) and Tradedate and Frankfurt Stock Exchange (FWB: H99, WKN: A3DJY5) and is a member of the European Battery Alliance (EBA250) and European Raw Minerals Alliance (ERMA).

Shareholder Communication

Please provide your email address to receive shareholder communications electronically.

To review your communications preferences, or sign up to receive your shareholder communications via email, please update your preferences at <https://investor.automic.com.au/>

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you, or have questions about your holding, please visit our Share registry at <https://investor.automic.com.au/> or contact:

Automic Group

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Telephone (within Australia): 1300 288 664
Telephone (outside Australia): +61 2 9698 5414
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If you are not a shareholder but re interested in receiving our news and announcements, join the mailing list on our website at www.internationalgraphite.com.au



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AUSTRALIAN BATTERY GRAPHITE FROM MINE TO MARKET