

AUSTRALIAN BATTERY GRAPHITE FROM MINE TO MARKET

IG6

Investor Presentation April 2022



DISCLAIMER

Forward Looking Statements

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Competent Persons Statement

The information in this announcement which relates to exploration targets, exploration results or mineral resources is based on information compiled by Mr. Peter Langworthy. Mr. Langworthy has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr. Langworthy is Managing Director and Principal Consultant of OMNI GeoX Pty Ltd. Mr. Langworthy consents to the inclusion of the information in this announcement in the form and context in which it appears.

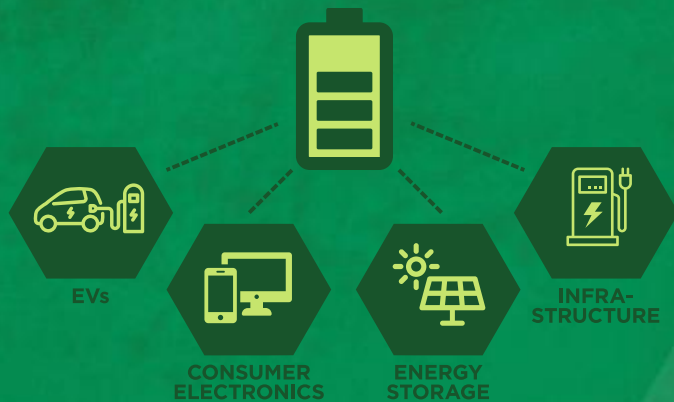
The Competent Person confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The form and context in which the Competent Person's findings are presented have not been materially modified from the original market

Acknowledgement of Country

International Graphite acknowledges the Traditional Owners of Country throughout Australia, particularly the Whadjuk, Willman, and Wudjari Peoples of the Noongar Nation, and recognises their continuing connection to lands, waters and communities. We pay our respects to Aboriginal and Torres Strait Islander cultures and to Elders past and present.

International Graphite

Our future is electric



International Graphite is on track to be Western Australia's first fully integrated mine-to-market graphite producer – a new employer and an intended future supplier of a critical commodity to the massively growing global battery minerals market

International Graphite Limited

ASX: IG6

- Western Australia's first vertically integrated graphite company – 'mine to market'
- Acquisition of the Springdale Graphite Project – existing mineral resource with significant exploration potential
- R&D graphite micronising and spheroidising plant in Collie
- Downstream graphite concentrate processing facilities to be developed in Collie
- Targeting battery anode graphite products for the expanding EV and industrial energy storage markets



International Graphite Capital structure

Shares on issue at IPO	165,158,330
ASX Ticker	IG6
IPO price per share	\$0.20
Market capitalisation on listing	\$33,031,666
Major Shareholders	
Comet Resources Limited (ASX: CRL)	24%
Directors and management	19% (fully diluted)
Free float	49%
KMP Options (5 year term, ex price \$0.30-\$0.40/share)	8,000,000
Advisor Options (3 year term, ex price \$0.30/share)	6,250,000
Gross proceeds from the IPO	\$10,000,000

Proven leadership team

Decades of graphite and
resource industry experience

Matthew O'Kane
(BEcon & Fin, MBA, CPA)
*Proposed Non-Executive
Director*

Senior mining executive
and company director with
international experience
in commodities and
automotive sectors.

Phillip Hearse
(MBA, BAsC)
Executive Chairman

Respected minerals
industry leader and
recognised graphite
expert with an
outstanding career
over 45 years.

David Pass
(BSc)
Non-Executive Director

Leading metallurgist
and processing engineer
specialising in primary
and downstream
graphite processing.

Andrew Worland
(BCom, FGIA)
Non-Executive Director

Experienced mining
industry CEO and
Company Director
specialising in finance,
operations and
governance.

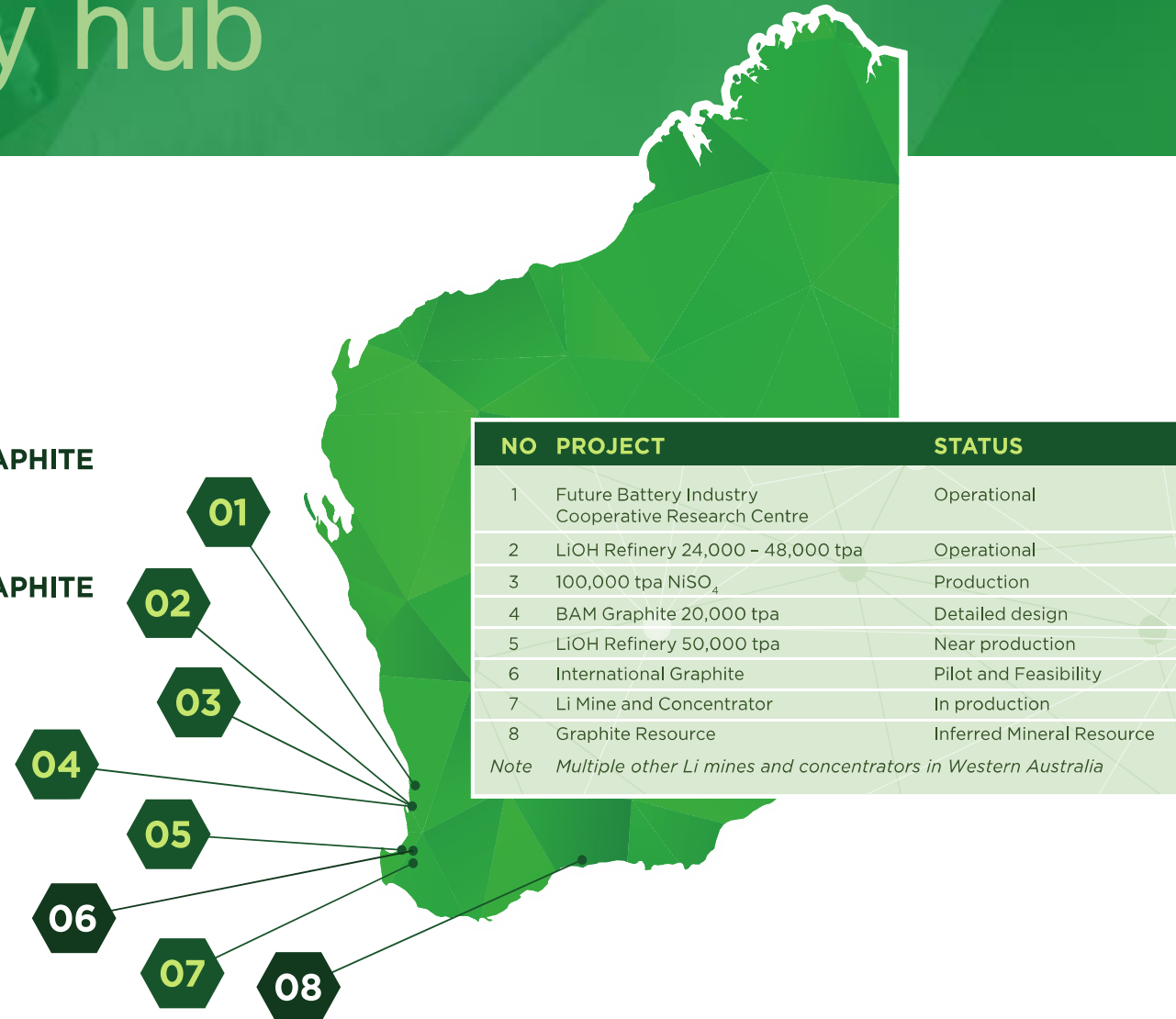


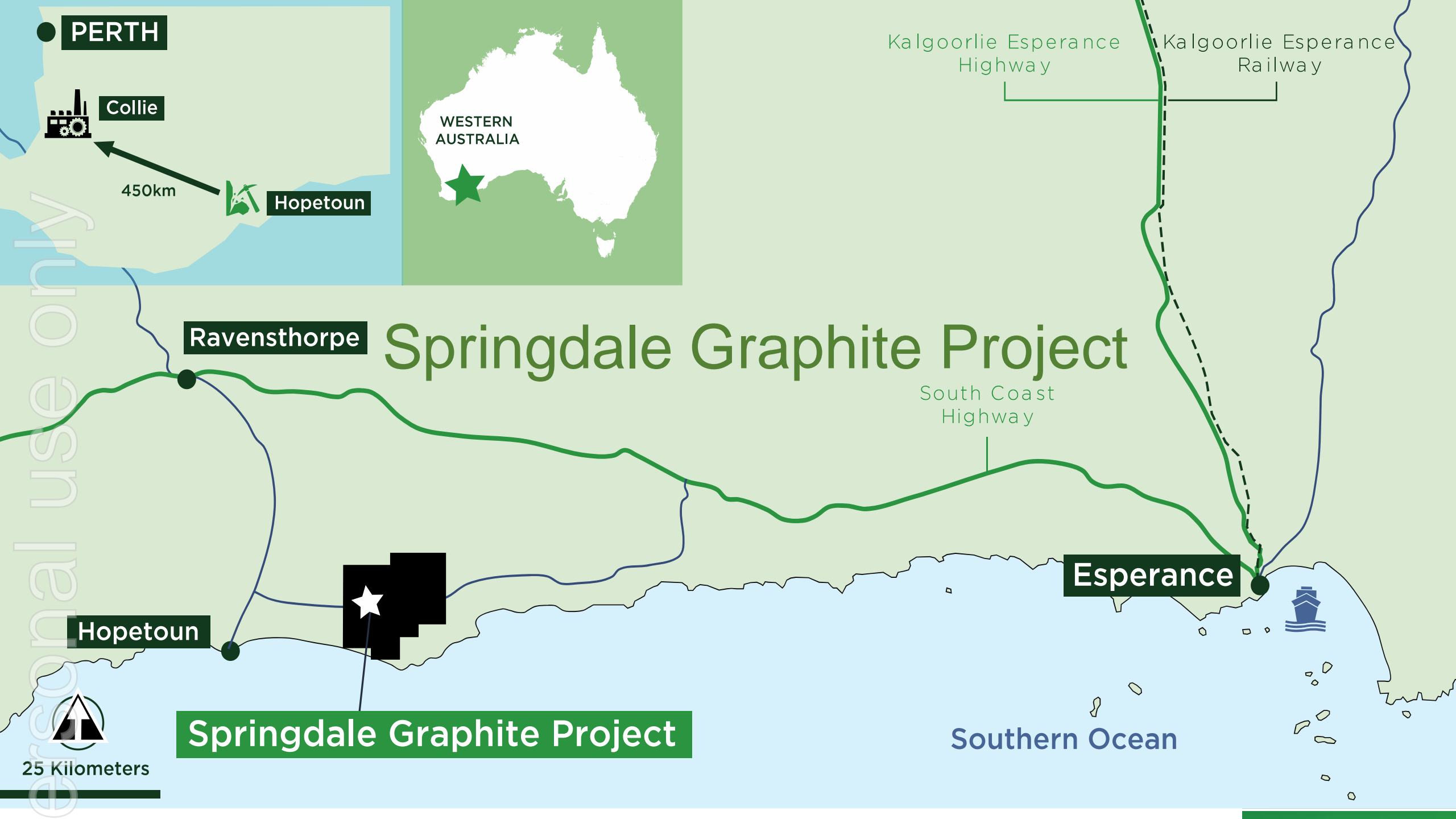
Western Australia is developing a world class battery hub

- IG6 Springdale and Collie projects are located in the heart of WA's emerging world class battery hub
- Graphite has 'critical mineral' status in Australia
- \$2M government grant from the Collie Futures Industry Development Fund

01. FBICRC (Perth)
02. Tianqi/IGO (Kwinana)
03. Nickel West (Kwinana)
04. EcoGraF (Kwinana)
05. Albermale (Kemerton)
06. **INTERNATIONAL GRAPHITE** (Collie)
07. Greenbushes
08. **INTERNATIONAL GRAPHITE** (Springdale)

Plus multiple other spodumene mines and concentrators





PERTH

Collie

450km

Hopetoun

WESTERN
AUSTRALIA

Kalgoorlie Esperance
Highway

Kalgoorlie Esperance
Railway

Ravensthorpe

Springdale Graphite Project

South Coast
Highway

Hopetoun

Esperance

Springdale Graphite Project

Southern Ocean

25 Kilometers

Springdale Graphite Project

Mineral Resource Estimate and Exploration

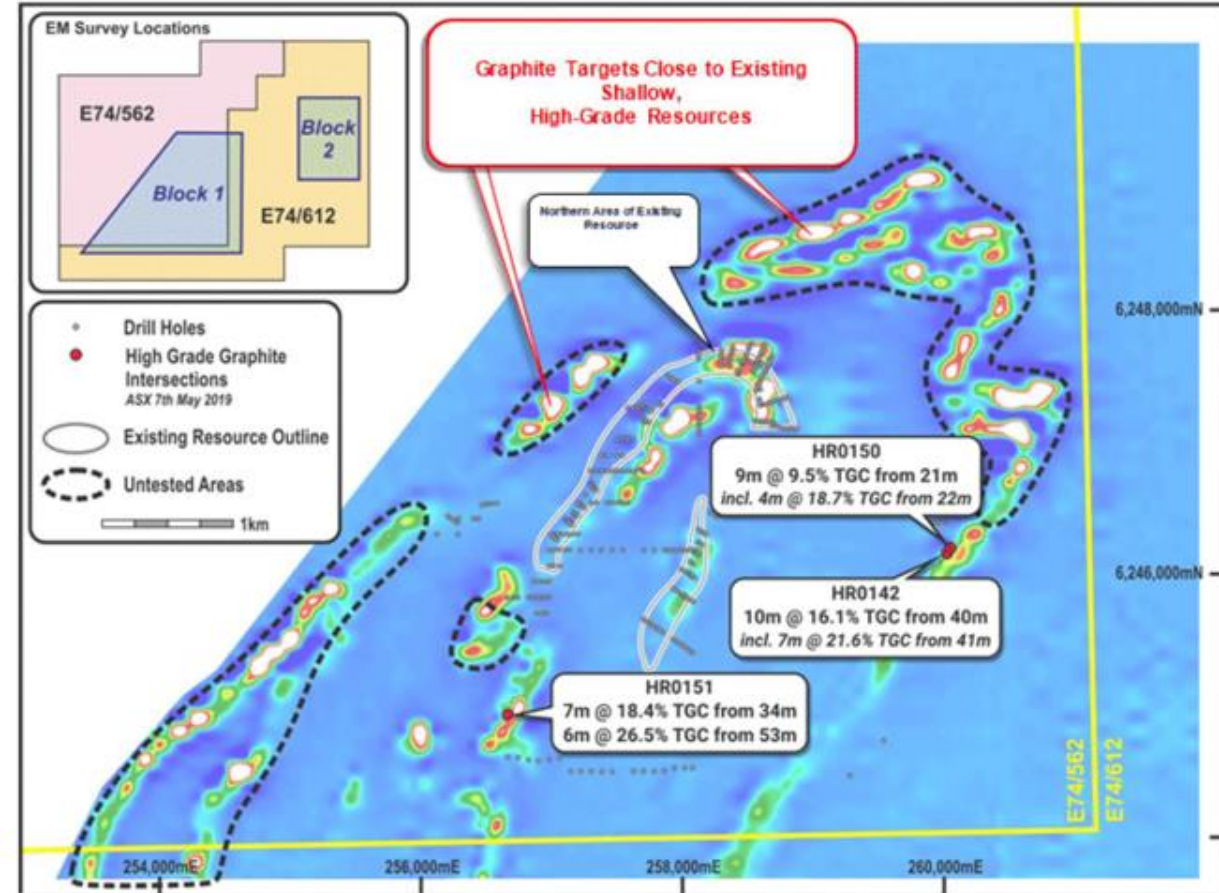
Springdale Graphite Project 1
Inferred Mineral Resource Estimate – 2% TGC cut-off JORC 2012

Domain	Tonnes (Mt)	Density (t/m ³)	Graphite (TGC%)
High grade	2.6	2.1	17.5
Low grade	13.0	2.2	3.7
Total Resource	15.6	2.2	6.0



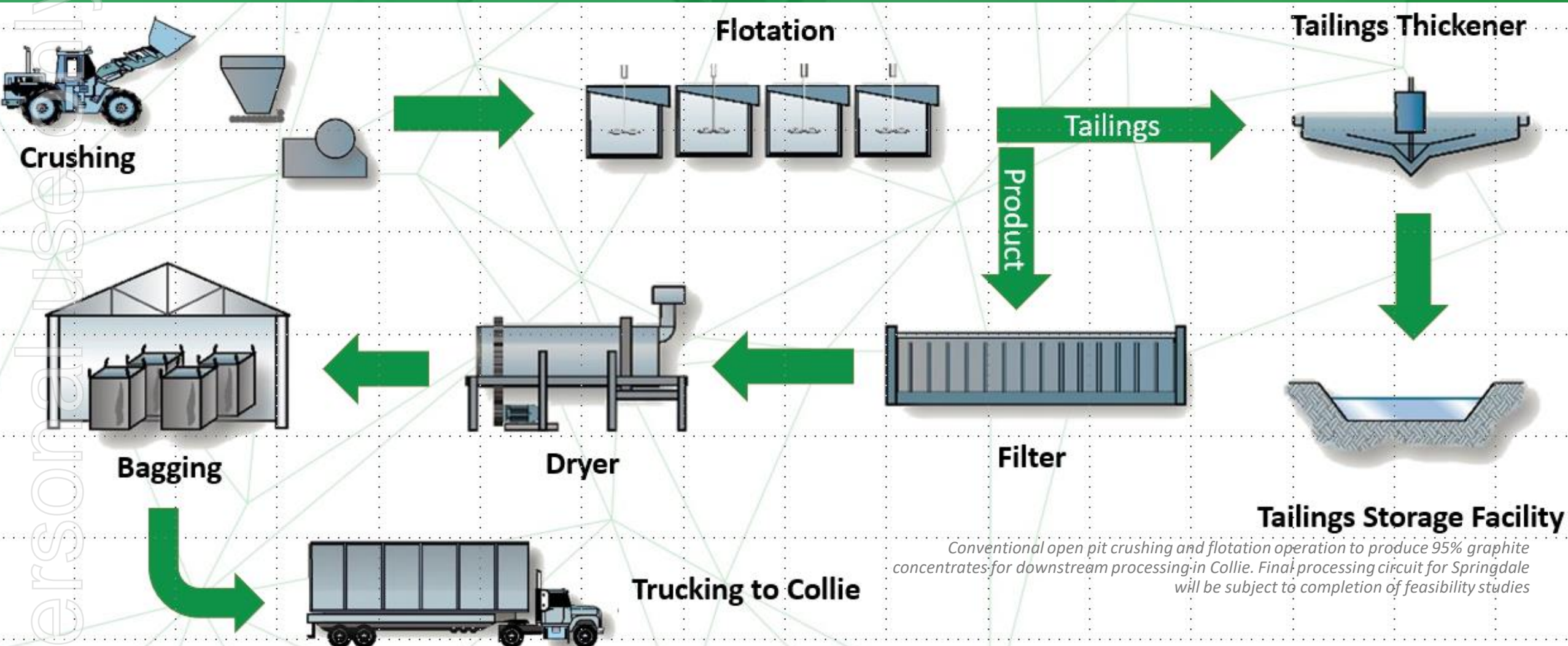
Diamond drilling at Springdale

VTEM survey – Springdale Graphite Project



Springdale Graphite Project

Simplified proposed processing block diagram



Collie Plant

R&D and process facility

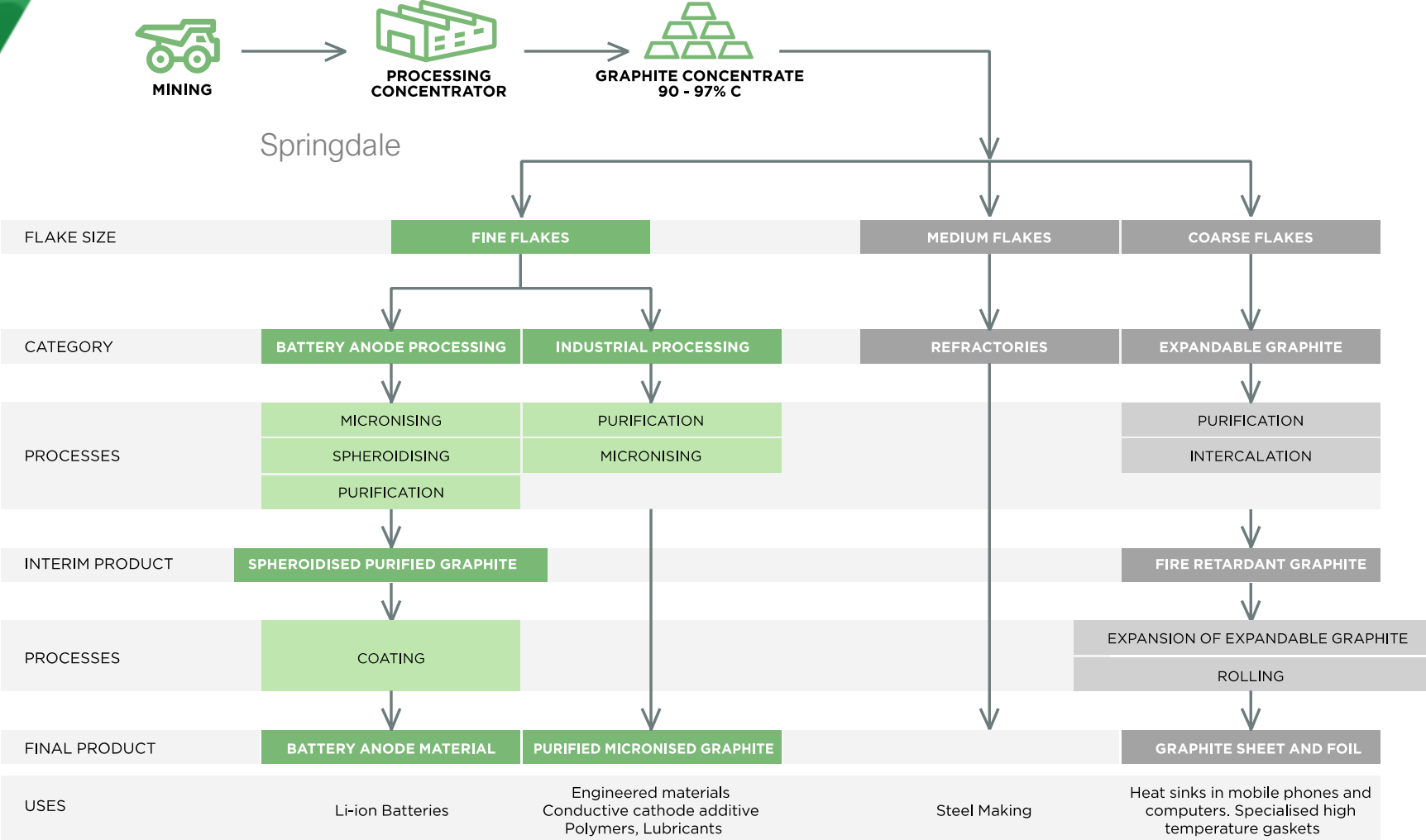
- 475km from Springdale
- 200km south of Perth
- Established industrial location
- Skilled workforce
- Mature infrastructure
- Export ports
- Community support



Graphite Spheroidising pilot plant equipment arriving at Collie

Graphite downstream processing

Proposed micronising, spheroidising and purification in Collie



IG6 Work program

Springdale Graphite Project



- Exploration targeting of highly prospective areas identified by VTEM
- Conversion of resource from inferred to indicated status and expansion of resource
- Metallurgical testwork for concentrate production
- Downstream testwork for battery anode production
- Feasibility studies and permitting

Collie Processing Facilities



- Commissioning of existing micronising and spheroidising pilot plant
- Product qualification
- Expansion of pilot facilities
- Installation, commissioning and operation of first graphite micronising production line
- Research and development of thermal and non-HF graphite purification processes
- Feasibility studies for commercial scale operations optimised for Springdale graphite concentrates

Indicative development timetable

SPRINGDALE

Drilling: **2022**

Feasibility study: **2022-23**

Permitting and approvals: **2022 - 2023**

Investment decision :late **2023** / early **2024**

Operations: **2024** (commencement of construction)

COLLIE

Battery Materials piloting: **2022**

Product certification: **2022/2023**

Expanded pilot facility: **2022** (imported feedstock until Springdale online)

Production facilities: **2023-24**

INTEGRATED WA OPERATION

From **2024**

Tomorrow's battery industry demands high ESG standards

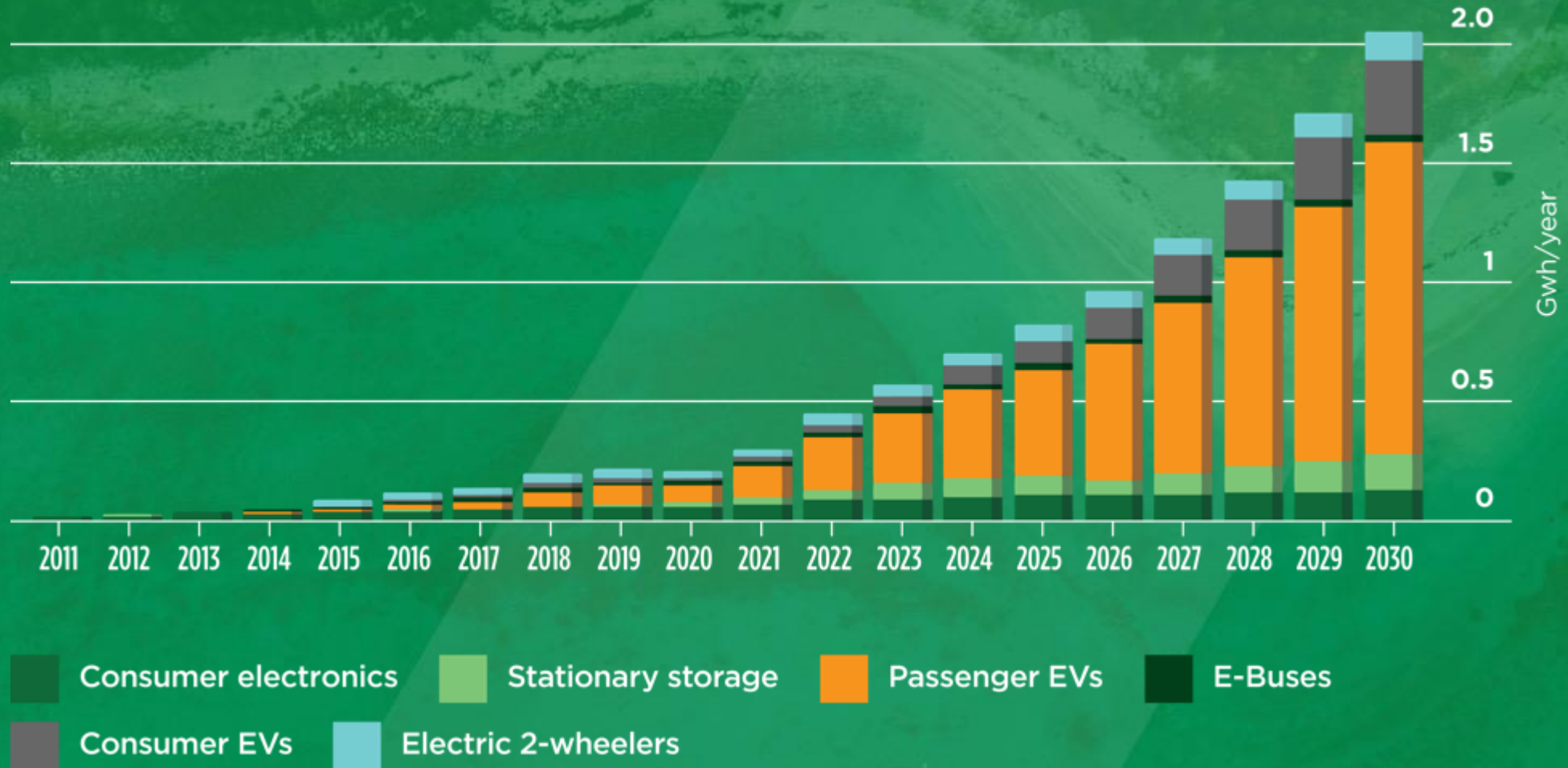
IG6 assuring investors, customers and stakeholders, the benefits of a secure, sovereign jurisdiction with the highest environmental, OH&S and governance standards across the supply chain

- Complete control over supply chain in Western Australia from mine to customer
- Highly supportive Government and community
- Developing jobs and opportunities in regional Western Australia
- Strict environmental management
- Working toward low carbon emissions
- Adopting pro-active ESG reporting



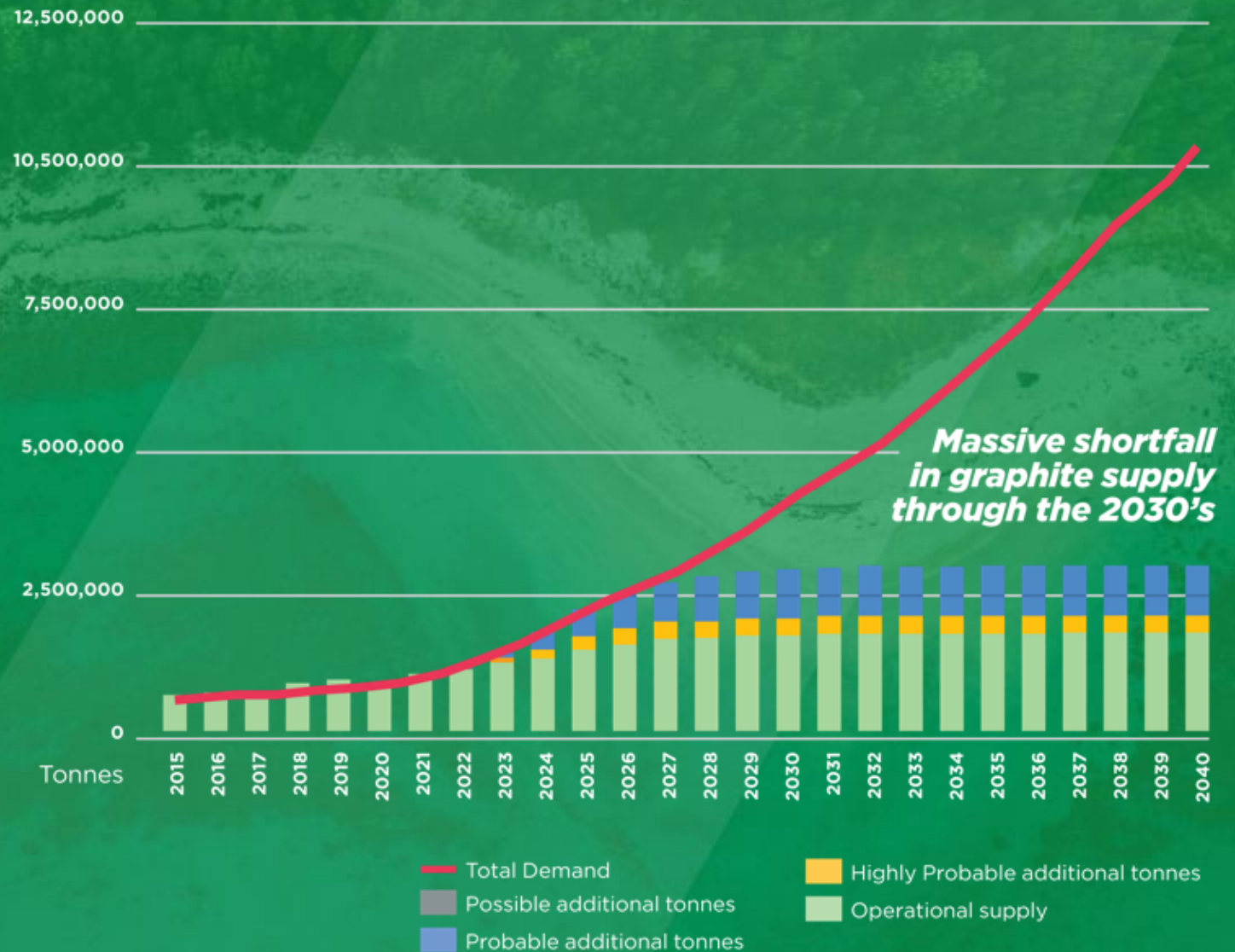
Soaring need for batteries

30% year-on-year growth worldwide led by Li-ion batteries in EVs - McKinsey



Graphite shortage looming

Existing operational supply and potential supply can not meet implied demand



Europe - IG6 focus

Explosive growth in
the European battery industry

Projected annual value
of the battery market
€250 billion from 2025

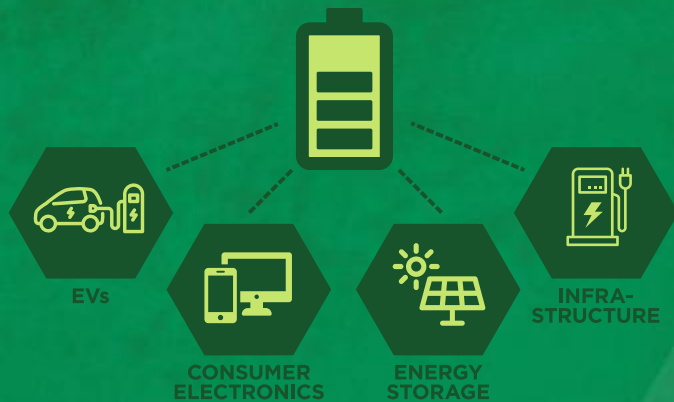
Member



International Graphite

Our future is electric

ersonal use only



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